

GENERATIONS for Talbert House

The Cohen
Family
Tradition

The Cohen, Holt, Michelman, and Shifman families had a vision of providing permanent supportive housing to young women with a history of domestic violence and trauma who have made significant progress in their treatment and are ready to live independently.

The Freeda Kay House was established through their generosity, creating a legacy of continued support to women escaping traumatic situations.

Two years after the first house was opened, a second Freeda Kay House was dedicated, and now a third is in the planning stages.

“Our family is the story of legacy, of three generations involved with Talbert House. We taught our children how important community involvement was to us, and very little makes me as happy as seeing the same lesson passed to my grandchildren.”

- Lois Cohen

Thanks to the generosity of this family, their legacy will provide continued support to women escaping traumatic situations and security for the future of Talbert House.

The Foundation for Talbert House exists to provide a special way for friends to ensure the future of Talbert House. The generation helped today will be stronger for the generations of tomorrow.

Our programs touch tens of thousands of clients annually through direct one-on-one counseling, group and individual counseling, school-based programs, crisis intervention, prevention, and residential programs.

The need for services is great and unrelenting, which is why the need for financial support is critical to those who will need services in the future.

We invite you to become a member of The 21st Century Society of the Foundation for Talbert House through establishing a legacy gift. A legacy gift is purposely structured to provide sustainability for the agency's programs for the future.



Let's talk about how your legacy can continue building a stronger community.

Teri Nau

513-751-7747 ext. 1002

Teri.Nau@talberthouse.org



Caring for Our Community

The 21st Century Society

FOUNDATION

for Talbert House



FOUNDATION for Talbert House

2600 Victory Parkway
Cincinnati, Ohio 45206
p: 513.751.7747 f: 513.751.8107
www.talberthouse.org



Benefits Of A Planned Gift

FOR YOU

There are many ways to make a planned gift and many benefits. A planned gift can enable you to:

- create opportunities for tax deductions
- avoid capital gains taxes
- minimize estate taxes
- have the satisfaction of creating a philanthropic legacy to sustain the future of Talbert House

FOR TALBERT HOUSE

Your planned gift to the Foundation for Talbert House will sustain the future of the critical programs that serve clients, their families, and the community. Twice a year, the Foundation Board gifts a portion of the interest earned to Talbert House programs. Funding is used to enhance programs and program space for needs outside of the annual budget. Enhancing these programs, we can continue to:

- provide intensive substance abuse treatment to adolescents struggling with their addiction
- assist Veterans struggling with mental health issues and addiction to become healthy and self-sufficient
- ensure those leaving incarceration have the skills they need to be productive members of our community
- help single mothers on public assistance become employed and thrive
- strengthen families through counseling and classes

Planned Giving Opportunities at Talbert House

Bequests

Your Will allows you to determine how your assets will be distributed at the time of your death. This document protects the people and causes that matter to you and ensures your wishes are followed. A Bequest in your Will is an important part of your financial planning and allows you to:

- make gifts to family and friends
- give to the charities of your choice
- minimize probate expenses and delays
- reduce or eliminate estate taxes

Recent changes to the federal tax code and the uncertain future of federal social service programs make your financial support of our mission crucial to help bridge the gap.

Life Insurance

You can use an existing life insurance policy as a charitable gift by changing a portion of the beneficiary designation to the Foundation for Talbert House.

Cash and Appreciated Stock

You may choose to make donations of cash over a period of several years. The amount donated is considered tax-deductible. A gift of stock or other appreciated securities is also an option. The value of your gift will be at today's market value, not the value at the time of purchase. Further, you will not be subject to capital gains tax on the appreciated value.

Donor Advised Funds

A donor advised fund is a philanthropic vehicle that allows donors to make charitable contributions, receive an immediate tax benefit, and recommend grants from the fund over time. Give. Grant. Grow.

Individual Retirement Account

You may wish to name the Foundation for Talbert House as the designated beneficiary of your IRA. Retirement plans are taxed differently from other assets at the time of the owner's death. There have been many changes in the tax laws in recent years that make this gift vehicle very appealing. You can name the Foundation as a beneficiary of all or part of your IRA.

The 21st Century Society exists to recognize those who make gifts to the Foundation in any of these ways. Join others who are ensuring the future of Talbert House through their planned gifts.

For more information or to discuss a gift, please contact:

Teri Nau, Vice President of Community and Donor Relations

(513) 751-7747 ext. 1002 • Teri.Nau@talberthouse.org

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